

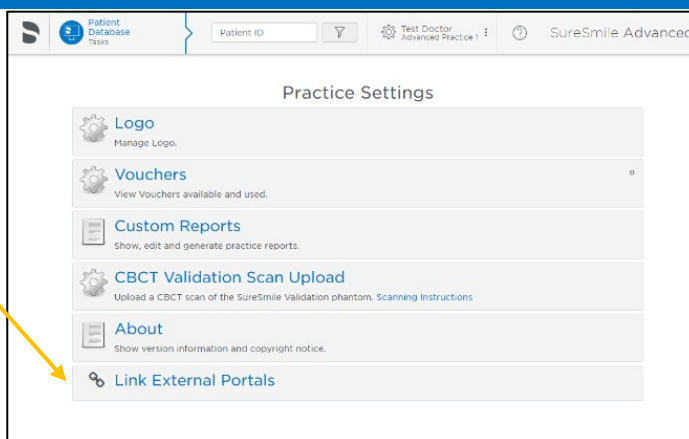
# SureSmile® | 3Shape Scan Integration

As part of the SureSmile 7.6.5 update, a new enhancement has been added to increase usage across the open platform. This enhancement supports the transfer of scan data from 3Shape devices directly to SureSmile.

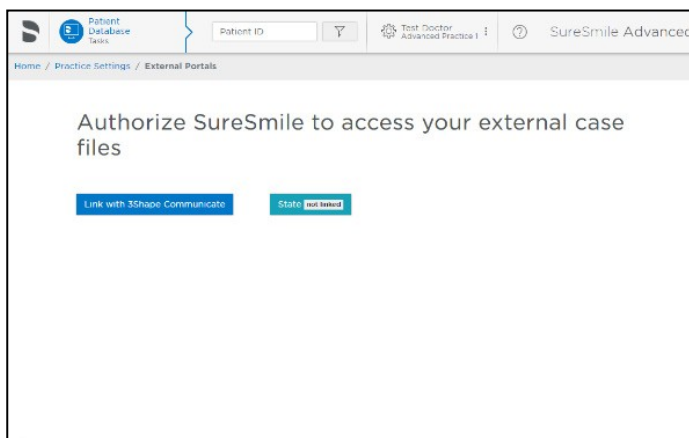
The new workflow is illustrated below in 2 sections: **Getting Set Up** and **Receiving Scans**.

## Getting Set Up

1. SureSmile users must establish a linkage with their 3Shape accounts.  
Click on 'Link External Portals'



2. User clicks on **Link with 3Shape Communicate** to start linkage.

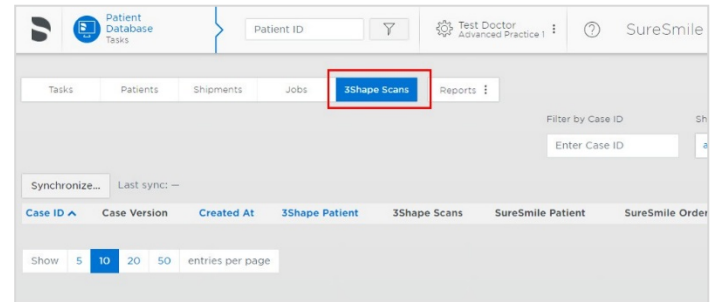


- 3Shape Sign in. In this step user provides his 3Shape credentials at 3Shape portal

The screenshot shows the 3Shape Sign in portal. At the top, the 3Shape logo is followed by the text "Sign in". Below this, there are two input fields: "EMAIL/USERNAME" and "PASSWORD". The email field contains the text "stagingClinicForSureSmileFlow@getnada.com". The password field is masked with dots. Below the password field, there is a link that says "Forgot your password ? (or activate account)". At the bottom, there is a large red button labeled "Sign in". Below the button, there is a link for "Privacy Policy".

- Now SureSmile user is linked with 3Shape. 3Shape case page is now visible in SureSmilepractice overview.

Clicking on this tab will allow the user to view any cases with scan data that is linked from 3Shape devices



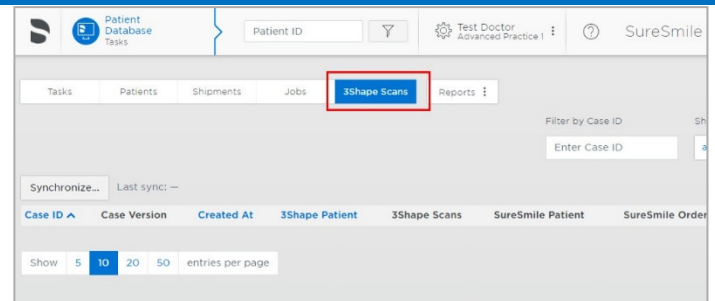
## Receiving Scans

Once user establishes a link with 3Shape, the "Setting Up" portion of the workflow is complete.

Synchronization runs automatically when you select the 3Shape Scans tab. When synchronization is complete, click on 'reload' to update the page and the list of cases.

- Synchronized 3Shape scans are listed when the tab is selected, and the page is reloaded.

Click [Assign SureSmile patient](#) to link the 3Shape scan to a SureSmile patient.



The screenshot shows the SureSmile practice overview interface. At the top, there is a navigation bar with tabs: "Tasks", "Patients", "Shipments", "Jobs", "3Shape Scans", and "Reports". The "3Shape Scans" tab is highlighted with a red box. Below the tabs, there is a search bar labeled "Filter by Case ID" and a button labeled "Enter Case ID". Below the search bar, there is a "Synchronize..." button and a "Last sync: 2023-01-07 at 07:43:40 AM" label. Below this, there is a table with columns: "Case ID", "Case Version", "Created At", "3Shape Patient", "3Shape Scans", "SureSmile Patient", "SureSmile Order", and "Action". The "Assign SureSmile patient" button is highlighted with a red box. Below the table, there is a "Show" button and a dropdown menu with options: "5", "10", "20", "50", and "entries per page".

Case ID	Case Version	Created At	3Shape Patient	3Shape Scans	SureSmile Patient	SureSmile Order	Action
010d36c9	1	2020-10-23	9472	Scan(Lower Abutment&ApprovedScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
103840d9	1	2014-08-08	Piel Larsen	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
21000991	1	2018-11-26	FirstName LastName	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
12d87e7d	1	2014-02-10	Chris Roberts	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
133d806f	1	2017-08-24	Zhaloytyu	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
45517dbd	1	2018-02-01	Emma Davis	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
9795876	1	2014-08-08	3Shape Test	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
4b8b7103	1	2016-02-03	Ford Ron	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
1979a875	1	2017-03-19	Aimee Hunk	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient
ef8a2315	1	2014-02-10	Chris Roberts	Lower JawScan	Not yet assigned	Not yet assigned	Assign SureSmile patient

2. Once window (*shown in the following illustration*) is displayed, user is required to provide information in order to assign the 3Shape scan to a SureSmile patient.

- a. **3Shape case** → Scan Files -  
both files are required
- b. **SureSmile patient**
  - 1) Select “New SureSmile patient” or  
“Existing SureSmile patient” (see  
NOTE)
  - 2) Enter First and Last Name
  - 3) Provide Date of Birth – Patient  
birthdate is required
  - 4) Assign scan data to order type

Assign your 3Shape case to a SureSmile patient

3Shape case

Details

Case ID  
a064c425-5139-4db5-0186-707c6070f4

First Name  
uk8e2

Last Name  
uk8e2

Scan Files

Upper\_Jawr  
Upbor\_JawScan - 2018-05-08

Lower\_Jawr  
Lower\_JawScan - 2018-05-08

SureSmile patient

New SureSmile patient Existing SureSmile patient

First Name  
Frank

Last Name  
Brown

Date of Birth  
01/14/2009

Assign Scan data to Order:

Full Service Aligner Stamp


Do-It-yourself Aligner Stamp

Advanced Diagnostics

3. **Assignment Confirmation.** After user selects one of the assignment options. Scan data is automatically assigned to the SureSmile order.

1 Patient Database Setup
 2 Patient Browser (BETTY)
 3 Full Service Aligner Staging
 4 Photos / X-rays
 5 Dental Exam
 6 Prescription
 7 Confirmation


**Upload Scan Data**



Choose files to upload


or drag and drop them here.

Upper Arch




Upper.JawScan.stl

Lower Arch



Lower.JawScan.stl



4. **3Shape** case has been successfully integrated when the action status for that patient states “Unassign SureSmile patient”.

Patient Database

Data

Patient ID

Test Doctor

Copy results

i

u

SureSmile Ortho

Tasks

Patients

Shipments

Jobs

3Shape Scans

Reports

Filter by Case ID

Show

Enter Case ID

all

Synchronize...

Last sync: 2017-07-07 at 07:43:40 AM

Case ID	Case Version	Created At	3Shape Patient	3Shape Scans	SureSmile Patient	SureSmile Order	Action
004282e 1	2020-10-23	y 4Hz		ScansLowerAbutmentAlignmentScans	Not yet assigned	Not yet assigned	Assign SureSmile patient
004282e 1	2020-08-06	Paul Lavel		Lower JawScans 5, Upper JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient
216040f 1	2018-11-05	Pratima	Lower JawScans 5, Upper JawScans 5		Not yet assigned	Not yet assigned	Assign SureSmile patient
2547678 1	2014-03-10	Chris Roberts		Upper JawScans 5, Lower JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient
915608f 1	2017-08-24	3ShapeViro		Upper JawScans 5, Lower JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient
4044423 1	2018-05-08	ukewj ukew2		Upper JawScans 5, Lower JawScans 5	Frank Brown (B207) - Full-Service Aligner Staging	Unassigned SureSmile patient	Assign SureSmile patient
457648e 1	2016-02-01	Emma Davis		Lower JawScans 5, Upper JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient
457648e 1	2014-08-08	3Shape Test		Lower JawScans 5, Upper JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient
ab08f703 1	2016-02-02	Ford Ron		Lower JawScans 5, Upper JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient
0973975 1	2017-03-19	Anne Munk		Lower JawScans 5, Upper JawScans 5	Not yet assigned	Not yet assigned	Assign SureSmile patient

Show 5 to 50 entries per page

Displaying items 1 - 10 of 12 in total